

## Introduction and Aim

With the growing integration of programming in mathematics classrooms, we see a crucial need to understand how university students and future mathematics teachers may come to appropriate programming as an instrument (Trouche, 2004) for themselves –to carry out programming-based mathematical investigations–, as well as to design teaching and learning resources for others.

- A **5-year research study**, funded by the Canadian Social Sciences and Humanities Research Council (SSHRC)
- Aim of the study: Examine how postsecondary mathematics students learn to use programming as a computational thinking instrument for mathematics.
- A naturalistic case study taking place in the context of a sequence of 3 programming-based (MICA) mathematics courses implemented in the mathematics department at Brock University (Canada), since 2001
- University students majoring in mathematics and **future mathematics teachers** learn to design, program, and use interactive computer environments to investigate mathematics conjectures, concepts, theorems, or real-world applications.
- Poster's focus: **How future teachers use programming for their learning and in teaching resources they develop.**

## Context: Brock University's Mathematics Integrated with Computers and Applications (MICA) program

(cf Buteau & Muller, 2010)

- Three one-semester courses, over three years: MICA I, II and III/III\* –III for math & science majors / III\* for preservice teachers.
- 14 programming-based mathematics investigation projects (in VB.Net, Python or, in MICA III\*, also Scratch)
  - In each course: 3 or 4 predefined EOs\*
  - + end-of-term final project (carried out individually or small teams):
    - In MICA I, II, III: student-selected topics for a final project EO or LO\*\*
    - In MICA III\*: Design of a teaching resource of programming-based mathematics activities. In analyzed data: in accordance with Ontario's regional curriculum, using as model the UK's ScratchMaths (UCL, 2018) curriculum and pedagogy; should include: tasks using Python programming, worksheets in Jupyter Notebook, a short video and follow-up resources for teachers (and optional additional resources, e.g., in Scratch).



- \* **Exploratory Object (EO)** –microworld-type interactive computer-based model to explore a mathematical concept, conjecture, or real-world situation.
- \*\* **Learning Object (LO)**: a computer-based learning interactive object (game or activity) to guide a learner step-by-step towards understanding a school mathematical concept
- Analyses of MICA's approach indicate that it promotes experiences that may facilitate the appropriation of programming as an instrument for mathematical inquiry (Buteau et al., 2016).

## Theoretical framework

- The Instrumental Approach: an artefact becomes an instrument through the dual processes of instrumental genesis – instrumentation and instrumentalization. An instrument is (parts of) the artefact together with a scheme of use. (Trouche, 2004)
- The Documentational Approach to Didactics (Trouche et al., 2018).
  - An extension of the instrumental approach, related to teachers' professional development.
  - Focus on how mathematics teachers interact and use resources (including the digital ones), through the (re-)design or 'design-in-use' of resources for their own work and/or the collective work with other teachers.
  - Resources can be material (e.g., textbooks, digital resources, manipulatives, tasks), social and cognitive (e.g., frameworks/theoretical tools used in work with teachers).
  - When teachers interact with resources, they change and develop their professional knowledge; this is called the teacher's *documentation work*.

## Methodology

- Mixed methodology and iterative design approach
- Data collected include each participant's LO, their associated report, their final projects which are teaching lessons, and semi structured interviews with them.

## Background

- In our larger research, we have been using the instrumental approach to analyse how MICA participants develop programming from an artefact into an instrument (Gueudet & Trouche, 2009) that they can integrate into their practice as mathematicians (and teachers); and have analysed their instrumented schemes.
- In Mgombelo et al. (in press), we inferred some instrumental schemes that future teachers develop during the development process of an LO.

## The various geneses for future teachers through MICA

- During MICA, future teachers undergo instrumental and documentational geneses, to appropriate programming for themselves and for teaching. The initial artefact (or resource) of programming can become both a personal instrument for mathematical work (, as well as a didactic instrument in the professional teaching activity.
- It starts with students creating EOs (which begins in MICA I but continues up to MICA III/III\*) and developing schemes that allow them to appropriate programming as an instrument for mathematical inquiry. Future teachers then develop further their instrumental geneses by creating LOs. Later, in designing the final MICA III\* teaching resources they learn how to integrate programming with didactic intentions.
- In that work, the resource of programming needs to interact with other elements (other resources, that together with programming constitute a system of resources) –a process of documentational genesis. (These processes are schematised in Figure 1).

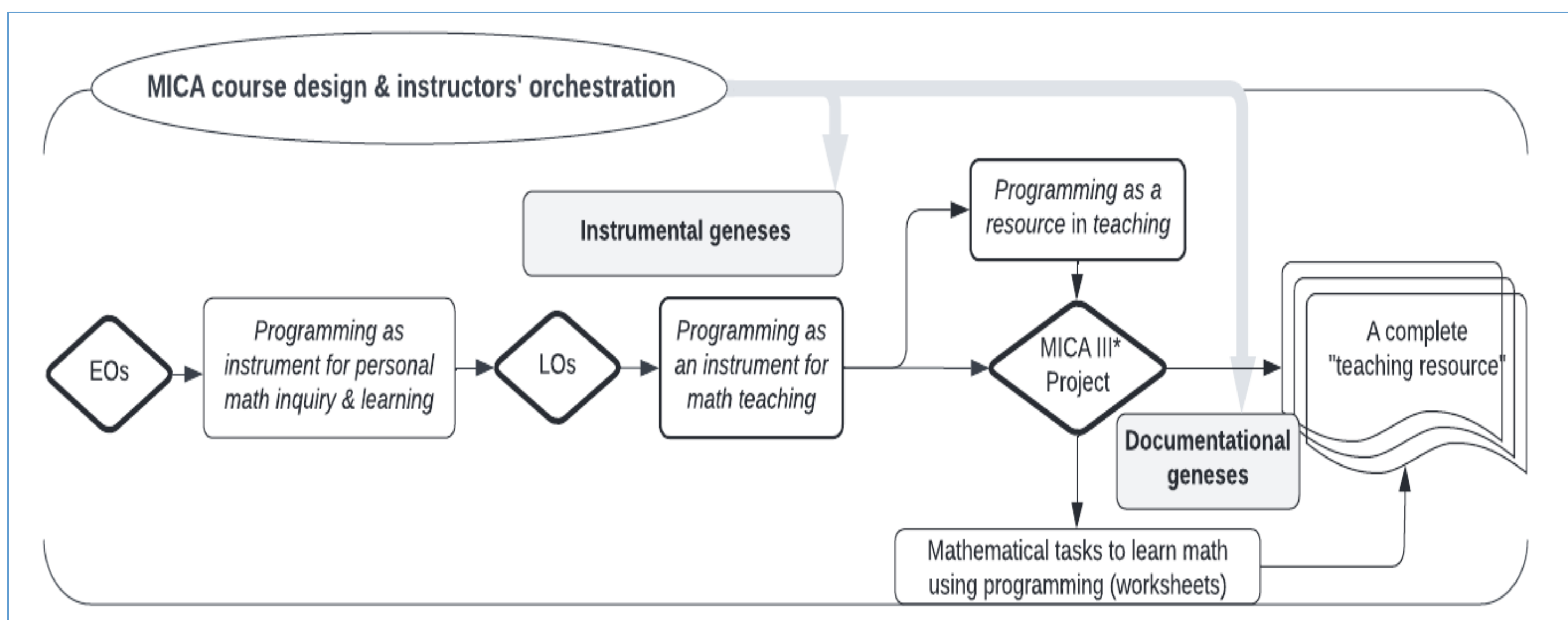


Figure 1. Future teachers' instrumental and documentational geneses in the MICA programme

## Documentational genesis in a MICA III\* final project

- We identify elements of the documentational genesis of future teachers; they appropriate programming as a resource when they create LOs and in designing the final teaching lessons.
- Creating LOs involves a certain degree of documentational genesis. But the final MICA III\* project requires deeper interactions of diverse resources and knowledge (including that of programming for math). The "teacher resources" in the project are systems of resources with usage schemes, i.e., documents– that they develop for teachers.
- **Sample data:** Barbara and her partner developed a teacher resource for exploring slopes of functions with Python. That resource included the activity summary of the "Teacher Resource" (Figure 2a), accompanying self-contained Python worksheets for students with solution file for the teacher (Figure 2b), and additional resources that include a required video, as well as posters, and cards for additional activities. The activity summary contains clear learning objectives in terms of the math content, alignment to the curriculum, as well as "the five Es" of the ScratchMaths pedagogy, activity instructions, discussion points, things to note, etc. The teaching resource includes programming tasks for students, to be carried out by following Python code examples, so that extensive knowledge would not be needed, with the code being re-used and modified.
- Sample analysis of Barbara's case: In her documentational genesis, one of her schemes, with the goal (for her teaching resource) of designing math tasks that integrate coding, was based on a previous programming and math (p+m) scheme (Gueudet et al., 2022) developed through a personal instrumental genesis, that now extended to the new situation of designing teaching tasks, which require professional knowledge (e.g., curricular considerations) in interaction with her programming (for math) knowledge.

Figure 2. Sample MICA III\* Final Project  
a. "Teacher Resource" summary (p. 1) b. Python task and code from teachers' solution key

## Concluding notes

During the MICA activities, future teachers develop personal instrumental geneses of computer programming for mathematical investigations, as well as the dual processes of documentational genesis: Their instrumentalization in terms of how programming affordances influence their task design for how the programming-based teaching resources that they design, can scaffold other students' activity. And their instrumentation involving schemes within the design of the teaching resource; for instance, a scheme that guides their task design provides future teachers with the opportunity to interact with a wide and diverse system of resources for their teaching: computer programming, curricular resources, worksheets, specialised software, etc.

## References

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